



Sterlite Power Transmission Limited

Registered Office: 4th Floor, Godrej Millennium, 9, Koregaon Road, Pune, Maharashtra – 411001, India

Corporate office: DLF Cyber Park Block-B, 9th Floor, Udyog Vihar Phase-III,

Sector-20, Gurugram-122008, Haryana India

CIN: U74120PN2015PLC156643 | Phone: +91- 124 -4562 000

Email: secretarial.grid@sterlite.com | www.sterlitepower.com

May 18, 2024

**Declaration of results of remote e-voting and e-voting at the meeting of the Secured Creditors of the Company held on May 16, 2024, pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated March 28, 2024 (“Tribunal Order”)
(Secured Creditors’ Meeting notice dated April 12, 2024)**

Pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated March 28, 2024 (“**Tribunal Order**”) and pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended, from time to time, the Company provided the facility of remote e-voting and e-voting during the meeting (collectively referred to as “**e-voting**”) at the (Secured Creditors’ Meeting of the Company held on May 16, 2024, for seeking approval of the secured creditors of the Company, on the following matter, and the result of the e-voting is as under:

Resolution No.	Matter proposed	No. of votes cast in favor	No. of votes cast against	Total valid votes	% of voting in favor	Result
1.	Approval of the proposed Scheme of Arrangement between Sterlite Power Transmission Limited (“Demerged Company” or “Company”) and Sterlite Grid 5 Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”).	3970300719	NIL	3970300719	100	Majority of secured creditors representing at least 3/4th in value have voted in favor

Hence, the resolution stated in the Secured Creditors’ Meeting notice dated April 12, 2024, have been duly approved by the Secured Creditors of the Company with requisite majority and the result of e-voting is being declared on May 18, 2024. We are enclosing herewith the report submitted by the Scrutinizer in accordance with Section 108 of the Companies Act, 2013 read with Rules made thereunder, as amended, from time to time.

The result is also being uploaded on the website of the Company <https://www.sterlitepower.com/investors/> and on the website of our Registrar and Transfer Agent - KFIN Technologies Limited at <https://evoting.kfintech.com> .

This is for your information and records.

Thanking you,

Yours Sincerely,

For Sterlite Power Transmission Limited

Sd/-

Shiva Kumar

Chairperson

Enclosure: Scrutinizer report dated May 16, 2024

CC:

KFIN Technologies Limited

Selenium, Tower B, Plot no. 31 and 32,

Financial District, Nanakramguda, Serilingampally Mandal,

Rangareddi, Hyderabad 500032, Telangana, India.

Mehak Gupta & Associates

COMPANY SECRETARIES

Head Office :304, 6A/1, Ganga Chamber, W.E.A.,

Karol Bagh, New Delhi - 110005

Phone Number:- 9953488844, 25710134

Email: mhkgupta18@gmail.com

Website: <https://www.csmehakgupta.in>



SCRUTINIZER'S REPORT

Consolidated Scrutinizer's Report on remote e-voting and voting at the meeting of

STERLITE POWER TRANSMISSION LIMITED

[Pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated March 28, 2024, and provisions of Section 108 and other applicable provisions of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014]

To

Mr. Shiva Kumar

The Chairperson appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench for the meeting of the Secured Creditors of

STERLITE POWER TRANSMISSION LIMITED

CIN: U74120PN2015PLC156643

4th Floor, Godrej Millennium, 9, Koregaon Road,

Pune, Maharashtra – 411001, India

Subject: Scrutinizer's Report on Voting Results of the meeting of Secured Creditors ("**meeting**") of Sterlite Power Transmission Limited ("**Demerged Company**" or "**Company**") held on Thursday, May 16, 2024, at 11:00 A.M. (IST) through video conferencing and other audio-visual means.

Dear Sir,

I, Mehak Gupta, Practicing Company Secretary and Proprietor of M/s Mehak Gupta & Associates, Company Secretaries, has been appointed as Scrutinizer for the purpose of scrutinizing the remote e-voting and e-voting process at the meeting of Secured Creditors of Sterlite Power Transmission Limited held on Thursday, May 16, 2024, at 11:00 A.M. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM) ("**Meeting**") pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated March 28, 2024 ("**Tribunal Order**"), the provisions of the Companies Act, 2013 read with the applicable rules made thereunder, on the resolution seeking approval of the Secured Creditors in the matter of the Scheme of Arrangement between Sterlite Power Transmission Limited ("**Demerged Company**" or "**Company**") and Sterlite Grid 5 Limited ("**Resulting Company**") and their respective shareholders and creditors under Sections 230 to 232 read with Section 52 and other applicable provisions of the Companies Act, 2013, in terms of the Notice dated April 12, 2024 convening the said Meeting.



I, do hereby submit my report as under:

1. KFIN Technologies Limited (“**KFintech**”) was appointed as the service provider for providing remote e-voting, e-voting at the Meeting and other facilities in respect of the said Meeting.
2. The Company provided facility to the Secured Creditors to cast their votes either through remote e-voting or through e-voting at the Meeting.
3. Secured Creditors of the Company as on the cut-off date, i.e. **Tuesday, April 30, 2024**, were entitled to vote on the resolution set out in the Notice through remote e-voting or e-voting at the Meeting. Voting rights of a Secured Creditor were in proportion to the outstanding amount due by the Company as on the cut- off date.
4. My responsibility as the Scrutinizer of the voting process through remote e-voting and e-voting at the Meeting, was restricted to scrutinize the voting process, in a fair and transparent manner and to prepare a Scrutinizer's Report of the votes cast in favour or against the resolution stated in the Notice, based on the reports generated from the remote e-voting system provided by KFintech.
5. The remote e-voting period commenced from 9:00 A.M. (IST) on **Sunday, May 12, 2024**, till 5:00 P.M. (IST) on **Wednesday, May 15, 2024**. Thereafter, the remote e-voting module was disabled and blocked by KFintech.
6. The votes cast through e-voting at the Meeting were unblocked on Thursday, May 16, 2024, after the conclusion of the Meeting. Thereafter, votes cast through remote e-voting were unblocked by me as a Scrutinizer in the presence of Laxman Singh and Sumeet Singla who acted as the witnesses.
7. The Management of the Company was responsible to ensure the compliance with the requirements of the relevant provisions of the Companies Act, 2013 and the Rules made thereunder relating to e-voting. The quorum for the meeting of the Secured Creditors of the Company was present as prescribed under Section 103 of the Companies Act, 2013 and the Tribunal Order. My responsibility as a Scrutinizer is restricted to making a consolidated scrutinizer’s report of the votes cast in favour or against the resolution based on details generated through the KFintech e-voting platform and submit my report to the Chairperson for further action.
8. The consolidated result of the voting by the Secured Creditors of the Company (by way of remote e-voting prior to the Meeting and e-voting at the Meeting) is as under:



Resolution: Approval of the proposed Scheme of Arrangement between Sterlite Power Transmission Limited (“Demerged Company” or “Company”) and Sterlite Grid 5 Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”).

(a) Votes in favor of the Resolution

Particulars	Votes cast through remote e-voting	Votes cast through e-voting at the meeting	Total voting
Number of secured creditors	6	-	6
Number of valid votes cast by them (i.e. value of secured debt in INR)	3970300719	-	3970300719
% of total number of valid votes cast (in favour and against)			100%

(b) Votes against the Resolution

Particulars	Votes cast through remote e-voting	Votes cast through e-voting at the meeting	Total voting
Number of secured creditors	Nil	Nil	Nil
Number of valid votes cast by them (i.e. value of secured debt in INR)	Nil	Nil	Nil
% of total number of valid votes cast (in favour and against)			Nil

(c) Invalid Votes

Particulars	Votes cast through remote e-voting	Votes cast through e-voting at the meeting	Total voting
Number of secured creditors	Nil	Nil	Nil
Number of invalid votes cast by them (i.e. value of secured debt in INR)	Nil	Nil	Nil
% of total number of valid votes cast (in favour and against)			Nil



9. Based on the aforesaid results, I report that the Resolution contained in the Notice dated April 12, 2024 has been approved (unanimously) by the Secured Creditors with requisite majority as required under the Companies Act, 2013, i.e., out of the secured creditors who have exercised their voting rights (through remote e-voting and /or e-voting at the Meeting), a majority of secured creditors representing at least 3/4th in value have voted in favor. The Chairperson may accordingly declare the resolution as deemed to have been passed on May 16, 2024.
10. The list of Secured Creditors who voted "FOR", "AGAINST" and all other relevant electronic records relating to remote e-voting and e-voting at the Meeting will be handed over to the Company Secretary of the Company for safekeeping and future record.

Thanking you,

Yours Faithfully

**For Mehak Gupta & Associates
Company Secretaries**



Mehak Gupta

M. No.: F10703

COP No.: 15013

Peer Review No.: 1643/2022

UDIN: F010703F000385583

Place: New Delhi

Date: May 16, 2024

For Sterlite Power Transmission Limited

Sd/-

Countersigned by Mr. Shiva Kumar

Chairperson appointed for the Tribunal convened Meeting of secured creditors

Place: New Delhi

Date: May 18, 2024